



## Figured & Farm Source Setup

*Connecting your Figured milk tracker to your Fonterra supply number*

Figured's connection to Fonterra means that each month as Farm Source updates your total monthly milk production, those numbers come directly into your Fonterra milk tracker.

# Connecting Figured to your Farm Source supply number - Figured setup

In your Fonterra milk tracker settings you'll see an option to Add Supply Number.

## Supply Number

Enter your Fonterra supply number to receive updated quantities direct from Fonterra. You will also need to grant access to the account below to your Farm Source account as per [these instructions](#).

Add Supply Number

After clicking that, you'll need to enter your supply number and accept the terms and conditions.

### Add Supply Number

Supply number

Enter your Fonterra supply number to receive updated quantities direct from Fonterra. You will also need to grant access to the correct account to your Farm Source account as per [these instructions](#).

Farmsource Account Name: Figured5

We take your privacy and data ownership seriously.

By clicking 'accept' you are agreeing and accepting:

- You are the registered Account Owner of this Figured account.
- You authorise Figured to integrate the account's fonterra information available from farmsource into our system via a secure Application Programming Interface.
- Figured accepts no liability or responsibility for integrations authorised by someone other than the registered account owner.

For more information on our general terms and condition of use please see <https://www.figured.com/terms-conditions>

**Accept**

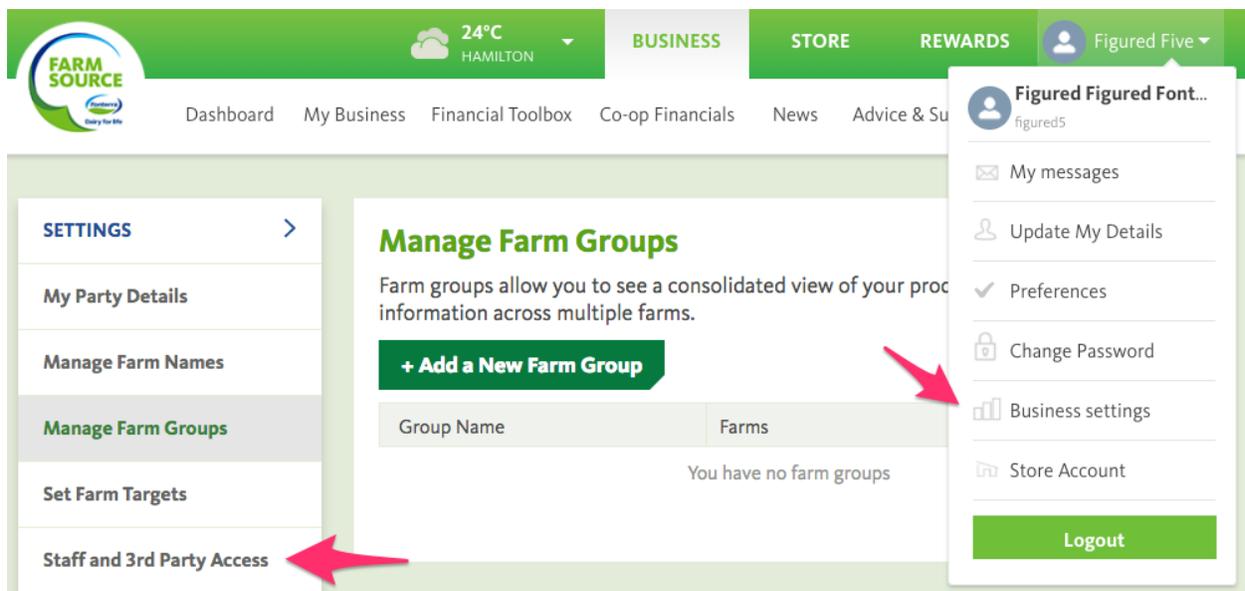
You will also need to add the correct figured account to your Farm Source account by following [these instructions](#).

It is worth noting the Farm Source account name section as this is the name of the account you will use to grant Figured access to your production data.

**NOTE:** This is subject to change, so use the displayed account name on your milk tracker as opposed to using the one displayed above.

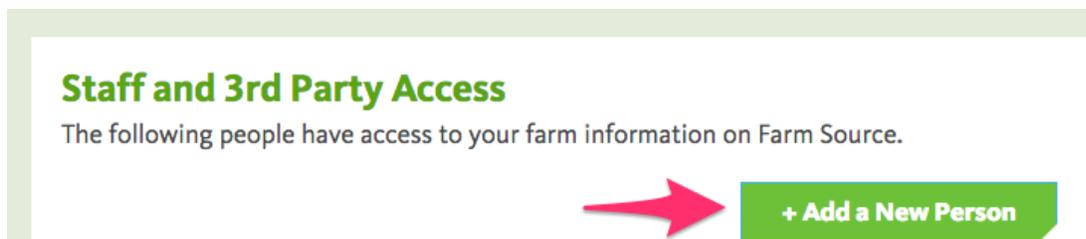
## Connecting Figured to your Farm Source supply number - Farm Source setup

After you've configured Figured, you'll need to login to your Farm Source account and head to your account name in the top right > Business Settings > Staff and 3rd Party Access.



The screenshot shows the Farm Source web application interface. At the top, there is a green navigation bar with the Farm Source logo on the left, a weather widget showing 24°C in Hamilton, and navigation tabs for BUSINESS, STORE, and REWARDS. On the right of the top bar, the user's name 'Figured Five' is displayed with a dropdown arrow. Below the top bar is a secondary navigation bar with links for Dashboard, My Business, Financial Toolbox, Co-op Financials, News, and Advice & Support. The main content area is divided into a left sidebar and a main panel. The sidebar has a 'SETTINGS' section with a right-pointing arrow, and several menu items: My Party Details, Manage Farm Names, Manage Farm Groups (highlighted in grey), Set Farm Targets, and Staff and 3rd Party Access (indicated by a red arrow). The main panel is titled 'Manage Farm Groups' and contains a sub-header 'Farm groups allow you to see a consolidated view of your production information across multiple farms.' Below this is a green button labeled '+ Add a New Farm Group'. Underneath the button is a table with two columns: 'Group Name' and 'Farms'. The table is currently empty, with the text 'You have no farm groups' centered below it. A red arrow points to the '+ Add a New Farm Group' button. On the right side of the main panel, a user profile dropdown menu is open, showing the user's name 'Figured Figured Font...' and 'figured5'. The menu items include: My messages, Update My Details, Preferences, Change Password, Business settings, Store Account, and a green Logout button.

Next you'll want to click *+ Add New Person*.



The screenshot shows a section of the Farm Source interface titled 'Staff and 3rd Party Access'. Below the title is the text 'The following people have access to your farm information on Farm Source.' At the bottom of this section is a green button labeled '+ Add a New Person', which is indicated by a red arrow.

On the following page, you'll enter the **Figured username** that's displayed in your tracker settings. You can mark our role as a service provider.

**Add a New Person**

1 Who 2 Which 3 What 4 When 5 Confirm

**Who would you like to add?**

**An Existing Farm Source User**

If the person you want to add already has a Farm Source login, please enter their Farm Source username to give them access. Please contact them to find out their username.

Username

Role

**Cancel** **Continue**

A red arrow points to the Username input field.

If you have access to multiple supply numbers, on the next page you can select the supply number(s) you wish to grant Figured access to.

**Add a New Person**

1 Who 2 Which 3 What 4 When 5 Confirm

**Which farm(s) should Figured Figured Fonterra Feed - Account Five have access to?**

- [blurred]
- [blurred]
- [blurred]
- [blurred]
- [blurred]
- [blurred]

**Cancel** **Back** **Continue**

On the next page you will need to grant Figured access to **Production & Quality**, **Milk Quality**, and **Statements & Payment Estimator**.

**SETTINGS** >

- Manage Farm Names
- Party Details
- Manage Farm Groups
- Set Farm Targets
- Staff and 3rd Party Access**
- Herd Size & Hectares

### Add a New Person

1 Who   **2 What**   3 When   4 Confirm

#### What should Account Eleven - Figured Fonterra Feed have access to?

**My Farm** [Hide advanced options](#)

- View Production & Quality**
- View Milk Quality only**
- View Tailored Milking Times
- View Targets
- Change Tailored Milking Times
- Set Targets
- Change Farm Name

**My Business** [Hide advanced options](#)

- View Statements & Payment Estimator**
- Shareholding Information

**My Co-op** [Show advanced options](#)

**Cancel**   **Back**   **Continue**

On the next page, you need to set how long you wish Figured to have access to your supply number - we recommend indefinitely which can then be revoked as needed.

### Add a New Person

1 Who   2 Which   3 What   **4 When**   5 Confirm

#### For how long should Figured Fonterra Feed - Account Five have access?

Indefinitely (or until I cancel it)

Until end of

Season	Season	Season	Season
2018/2019	2019/2020	2020/2021	2021/2022

Until

**Cancel**   **Back**   **Continue**

Once complete, head to final page and Confirm this access.

## Syncing Figured & Farm Source

Once you've granted Figured access to your supply number, the Figured team will verify the connection which will finalise the setup.

After that, if you head back into your milk tracker settings, your supply number will display *Verified* and you'll be able to complete a sync of historical production data.

**Supply Number**

 **✓ Verified**

Enter your Fonterra supply number to receive updated quantities direct from Fonterra. You will also need to grant access to the account below to your Farm Source account as per [these instructions](#).

**Farmsource Account Name:** figuredfarmsource

**Sync Fonterra Actuals**

Replace historic seasonal data with actuals provided by Fonterra to ensure all historic data is accurate.



The sync from Farm Source will take about 10 minutes, and then all synced production data will display as a locked number in your milk tracker.

Month	Production KgMS ⓘ
<b>Actual</b>	
Jun 17	0
Jul 17	0
Aug 17	3933
Sep 17	5461
Oct 17	6851
Nov 17	7644
Dec 17	5997
Jan 18	5062
Feb 18	5050
<b>Forecast</b>	
Mar 18	5000